Population and Socio-Economic Trends in Texas and the Bluebonnet Service Area

Presented to



Austin, Texas

Nov 2022





The Texas Demographic Center

- > State Demographer: Dr. Lloyd B. Potter
- > Affiliated with the University of Texas at San Antonio
- Major function
 - Produce annual population estimates and biennial population projections
- Other services
 - Disseminate demographic and socioeconomic information from the Census Bureau and other reliable sources;
 - Provide training and technical expertise
 - Custom data analyses
- > Partnerships
 - Census Bureau
 - **❖** TDC affiliates

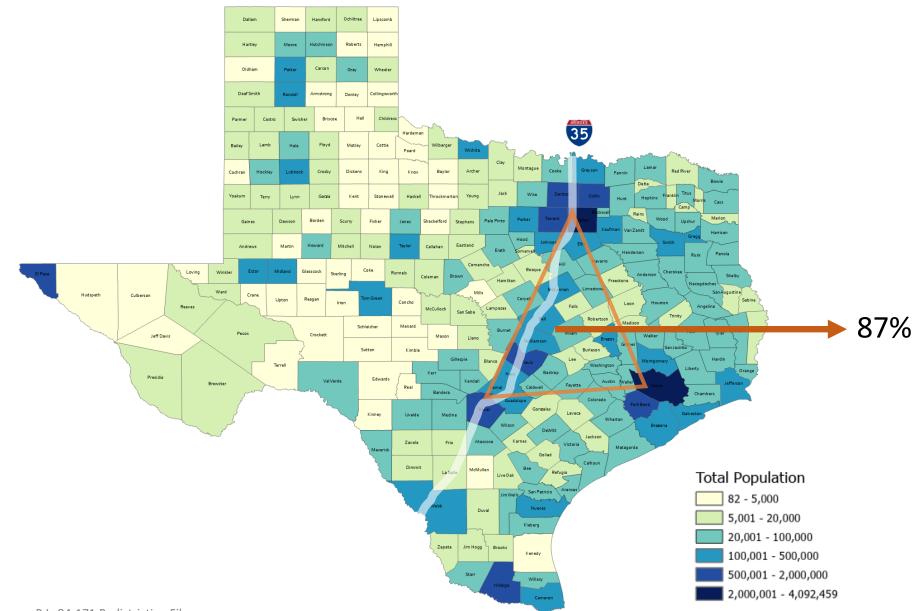


Population Change, the US and Selected States, 2010-2020, 2020-2021

	2010 Population	2020 Population	Numeric Change 2010-2020	Percent Change 2010-2020	Numeric Change 2020-2021	Percent Change 2020-2021
United States	308,745,538	331,449,281	22,703,743	7.4%	392,665	79% of 0.12%
Texas	25,145,561	29,145,505	3,999,944	15.9%	310,288	U.S. 1.06%
Florida	18,801,310	21,538,187	2,736,877	14.6%	211,196	0.98%
California	37,253,956	39,538,223	2,284,267	6.1%	-261,902	-0.66%
Georgia	9,687,653	10,711,908	1,024,255	10.6%	73,766	0.69%
Washington	6,724,540	7,705,281	980,741	14.6%	19,907	0.26%
North Carolina	9,535,483	10,439,388	903,905	9.5%	93,985	0.90%
New York	19,378,102	20,201,249	823,147	4.2%	-319,020	-1.58%
Arizona	6,392,017	7,151,502	759,485	11.9%	98,330	1.37%
Colorado	5,029,196	5,773,714	744,518	14.8%	27,761	0.48%
Virginia	8,001,024	8,631,393	630,369	7.9%	10,230	0.12%
Tennessee	6,346,105	6,910,840	564,735	8.9%	55,099	0.80%
Utah	2,763,885	3,271,616	507,731	18.4%	56,291	1.72%

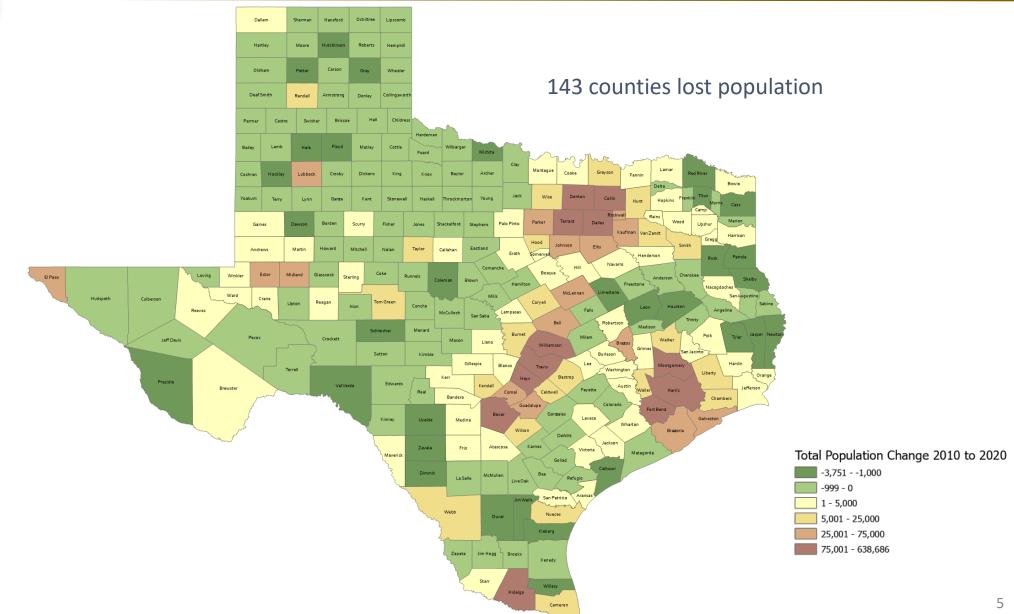


Census 2020 Population, Texas Counties





Numeric Change, Texas Counties, 2010-2020





Counties included in the Four MSAs

Houston-The Woodlands-Sugar Land, 2010



Houston-The Woodlands-Sugar Land, 2020



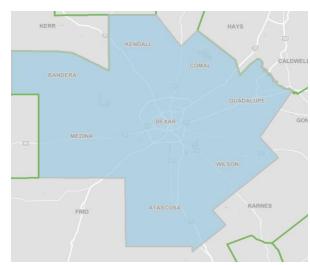
College Station-Bryan



Austin-Round Rock-Georgetown



San Antonio-New Braunfels





Population Change, the Four MSAs, 2010-2020, 2020-2021

	2010 Population	2020 Population	Numeric Change 2010-2020	Annual % Change 2010-2020	Numeric Change 2020-2021	Annual % Change 2020-2021
Austin-Round Rock-						
Georgetown	1,716,289	2,283,371	567,082	3.3%	53,301	2.3%
College Station-Bryan	228,660	268,248	39,588	1.7%	3,177	1.2%
Houston-The Woodlands-Sugar						
Land	5,946,800	7,122,240	1,175,440	2.0%	69,094	1.0%
San Antonio-New Braunfels	2,142,508	2,558,143	415,635	1.9%	35,105	1.4%

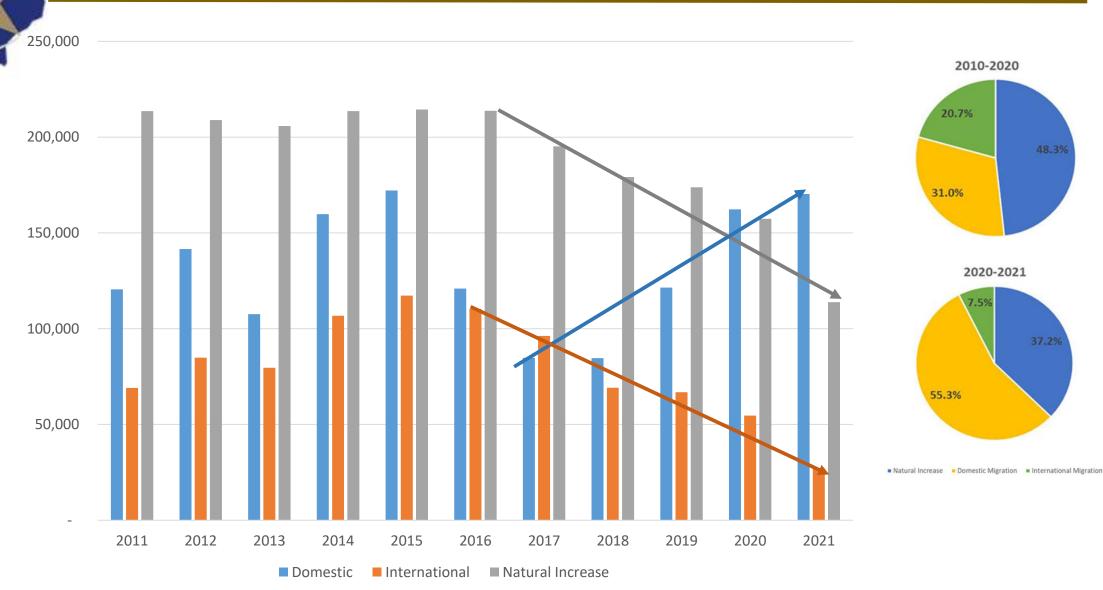


Population Change, Counties in the Bluebonnet Service Area, 2010-2020, 2020-2021

	2010 Population	2020 Population	Numeric Change 2010-2020	Annual % Change 2010-2020	Numeric Change 2020-2021	Annual % Change 2020-2021
Austin	28,417	30,167	1,750	0.6%	271	0.9%
Bastrop	74,171	97,216	23,045	3.1%	4,075	4.0%
Burleson	17,187	17,642	455	0.3%	407	2.3%
Caldwell	38,066	45,883	7,817	2.1%	824	1.8%
Colorado	20,874	20,557	-317	-0.2%	64	0.3%
Fayette	24,554	24,435	-119	0.0%	235	1.0%
Gonzales	19,807	19,653	-154	-0.1%	-12	-0.1%
Guadalupe	131,533	172,706	41,173	3.1%	3,495	2.0%
Hays	157,107	241,067	83,960	5.3%	11,588	4.5%
Lee	16,612	17,478	866	0.5%	207	1.2%
Milam	24,757	24,754	-3	0.0%	382	1.5%
Travis	1,024,266	1,290,188	265,922	2.6%	9,054	0.7%
Washington	33,718	35,805	2,087	0.6%	54	0.2%
Williamson	422,679	609,017	186,338	4.4%	27,760	4.3%



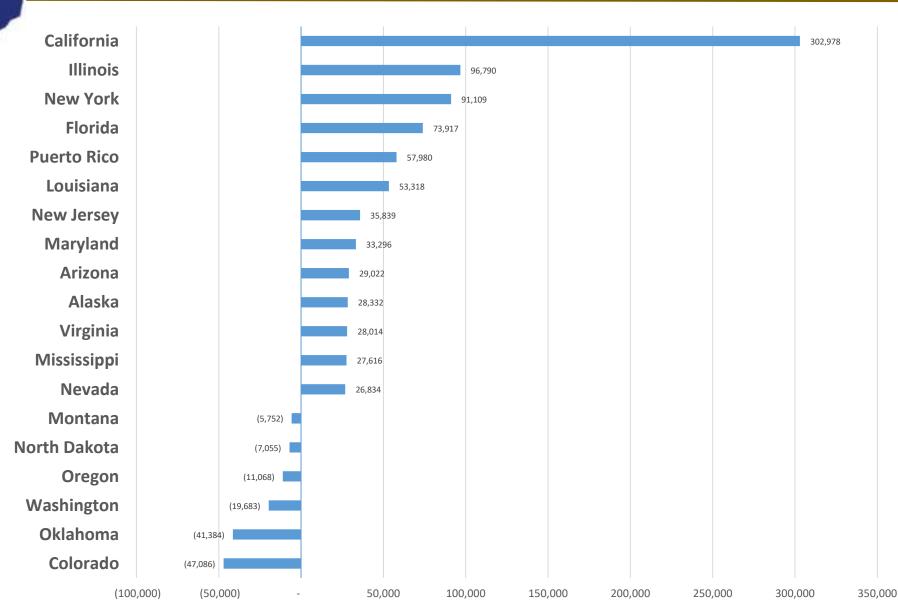
Estimated Components of Change for Texas, 2011-2021





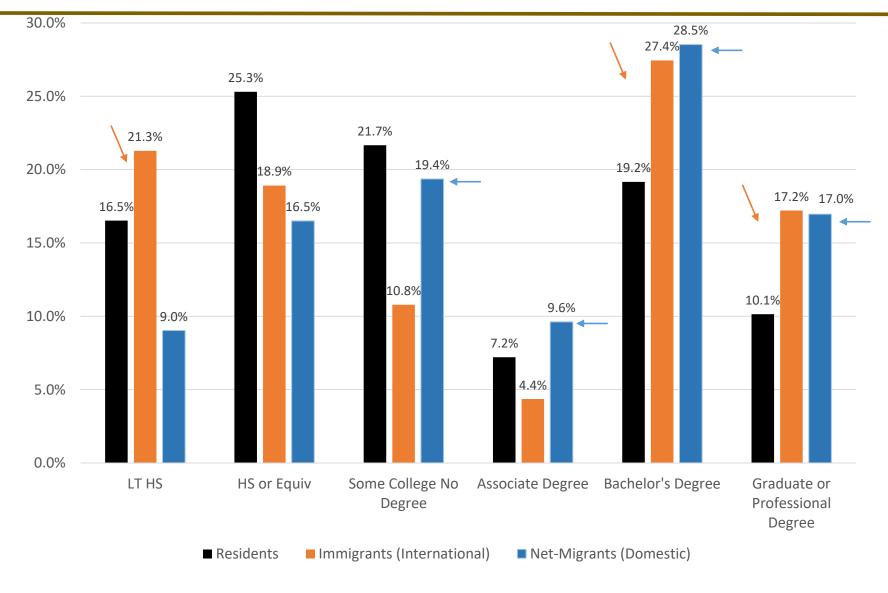
	Pop Change 2010-2020	Natural Change	International Migration	Domestic Migration	Pop Change 2020-2021	Natural Change	International Migration	Domestic Migration
Austin-Round Rock- Georgetown	567,789	28.1%	11.7%	59.4%	53,301	20.9%	4.3%	75.5%
College Station-Bryan	38,764	43.2%	34.3%	22.2%	3,177	30.8%	12.2%	55.4%
Houston-The Woodlands-Sugar Land	1,207,293	47.5%	29.1%	23.2%	69,094	54.3%	18.1%	28.1%
San Antonio-New Braunfels	437,711	35.5%	10.4%	53.7%	35,105	23.6%	2.7%	73.1%

Estimated Net Domestic Migrants Between Texas and Other States, 2010-2019



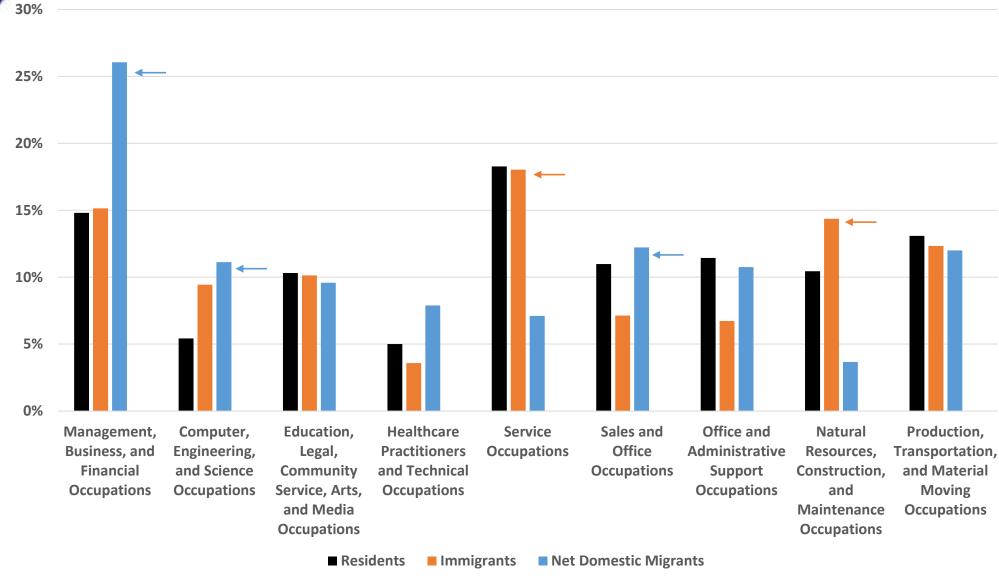


Percent Distribution by Education Attainment of Texas Residents (Non-Migrants), Immigrants (international) and Net-Migrants (domestic) Aged 25 Years and Over, Texas, 2015-2019



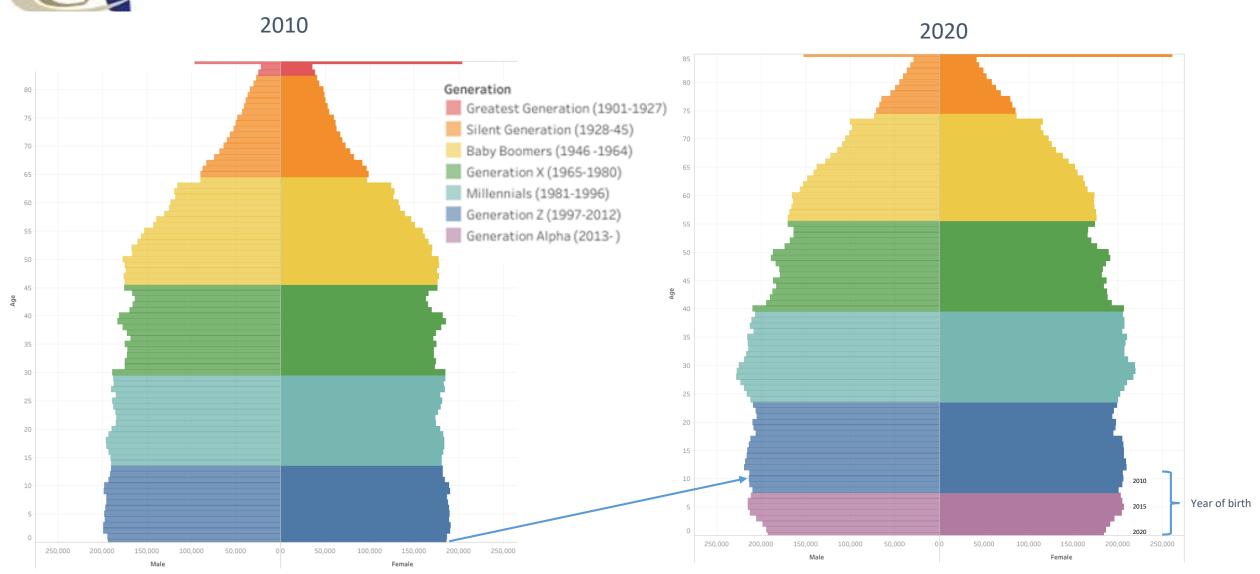


Percent Distribution by Occupation of Non-Migrants (Texans) and Net-In Domestic Migrants Aged 25 Years and Over, Texas, 2006-2019





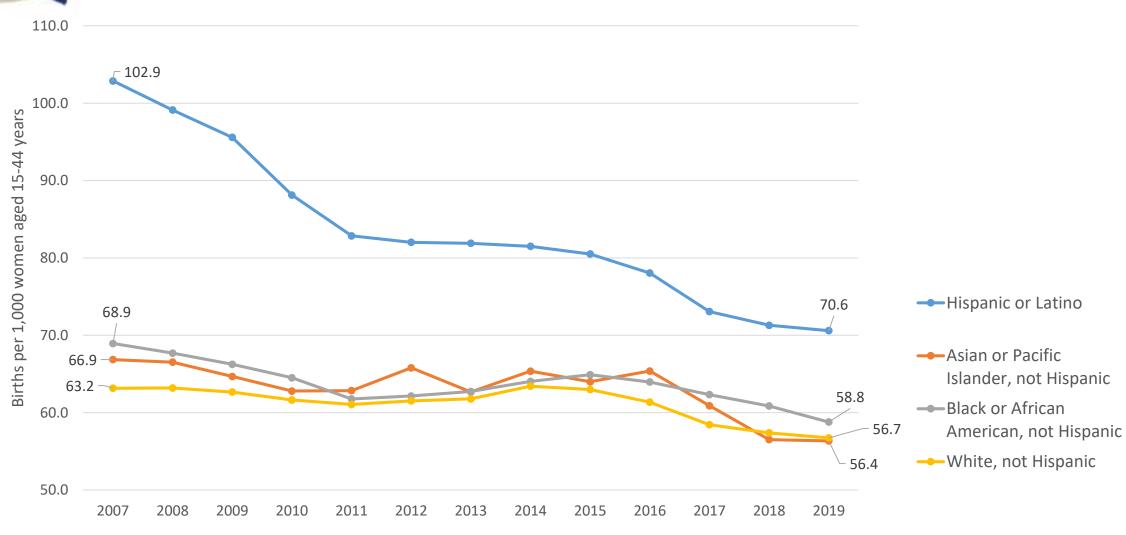
Generational Population Pyramids, Texas, 2010 and 2020



SOURCE: U.S. Census Bureau. 2010 and 2020 Vintage Population Estimates

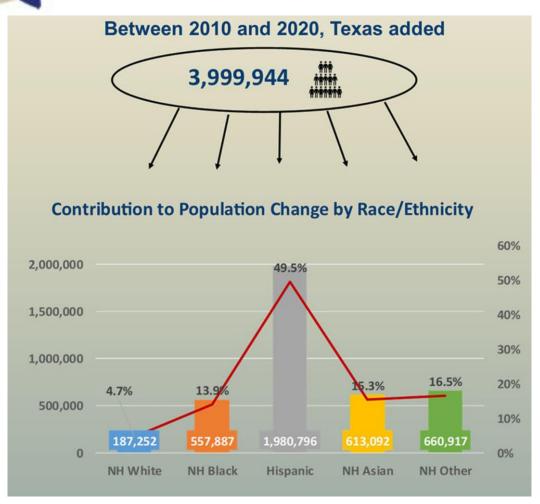


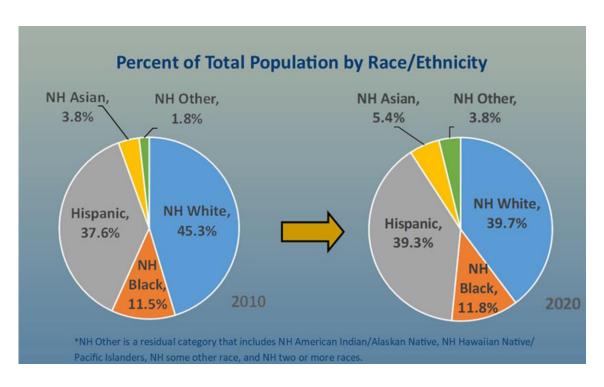
Texas Birth Rates, 2007-2019



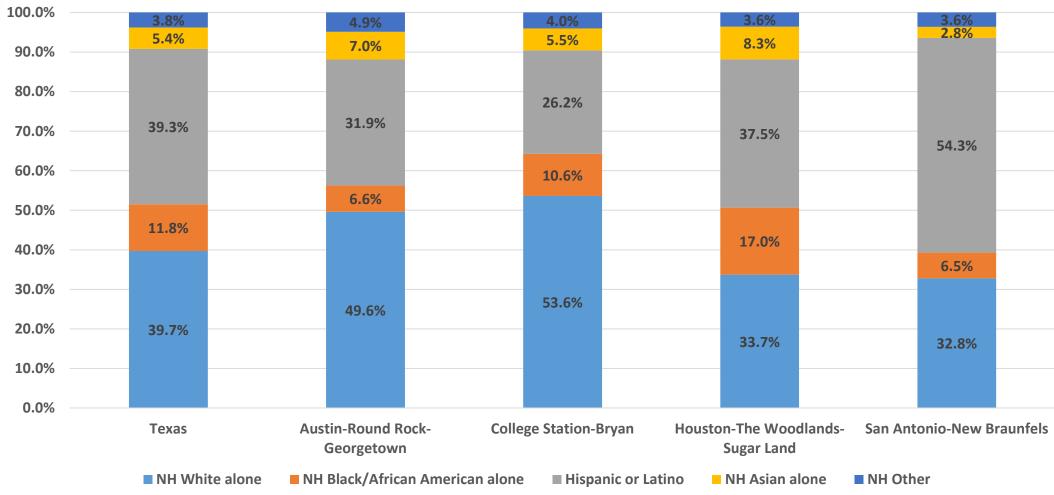


Racial/Ethnic Contributions to Population Growth, 2010-2020



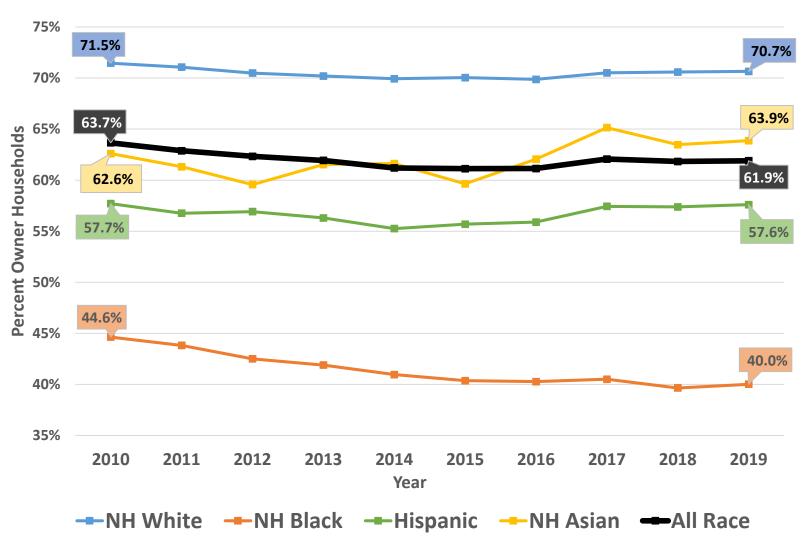








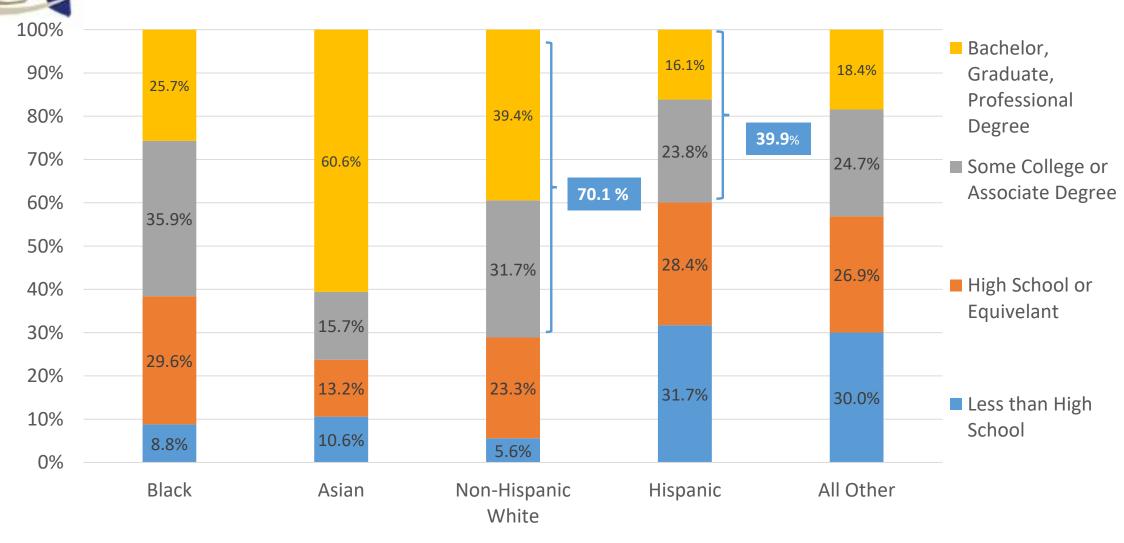
Percentage of Owner Households by Race/Ethnicity of the Householder 15 and Over, Texas, 2010 - 2019



Source: U.S. Census Bureau, American Community Survey 1-Year PUMS File, 2010-2019

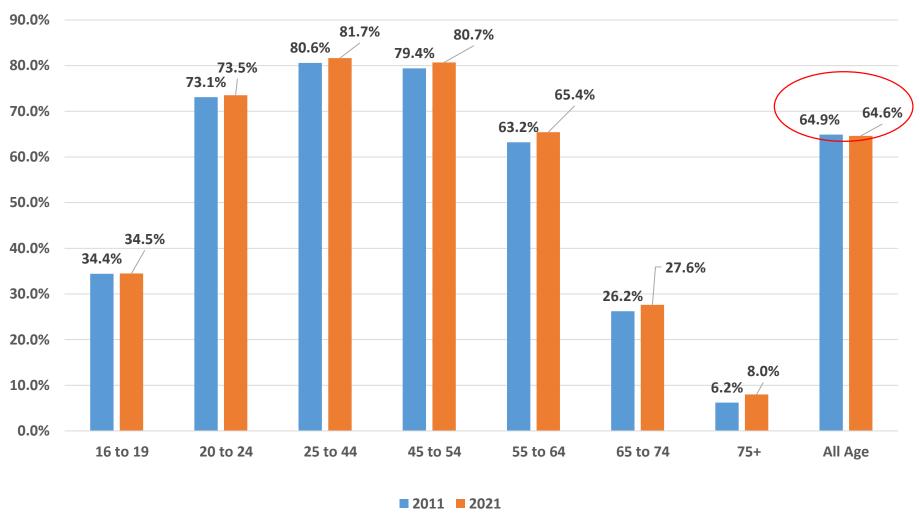


Educational Attainment of Persons Age 25 Years and Older by Race/Ethnicity, Texas, 2019



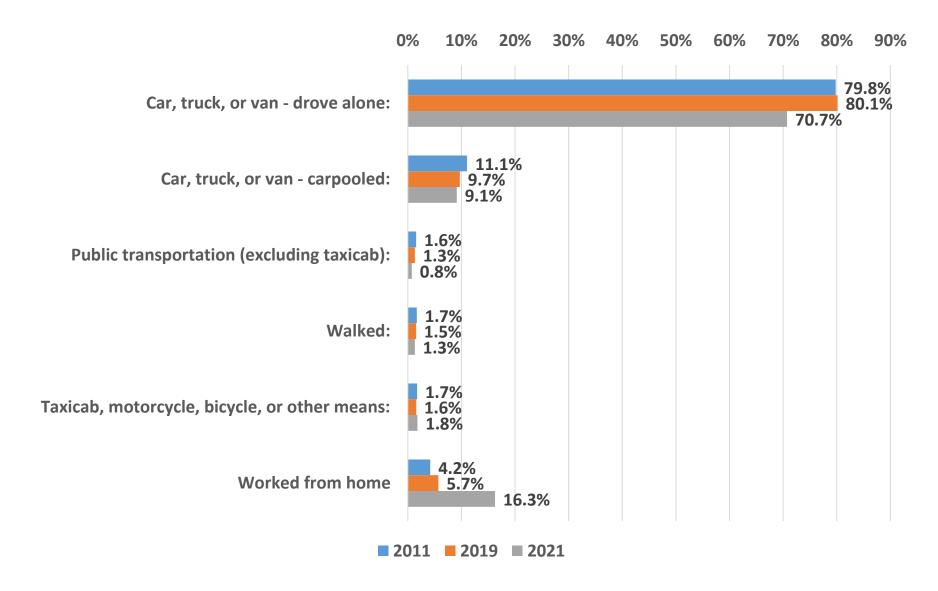


Labor Force Participation by Age, 2011 to 2021



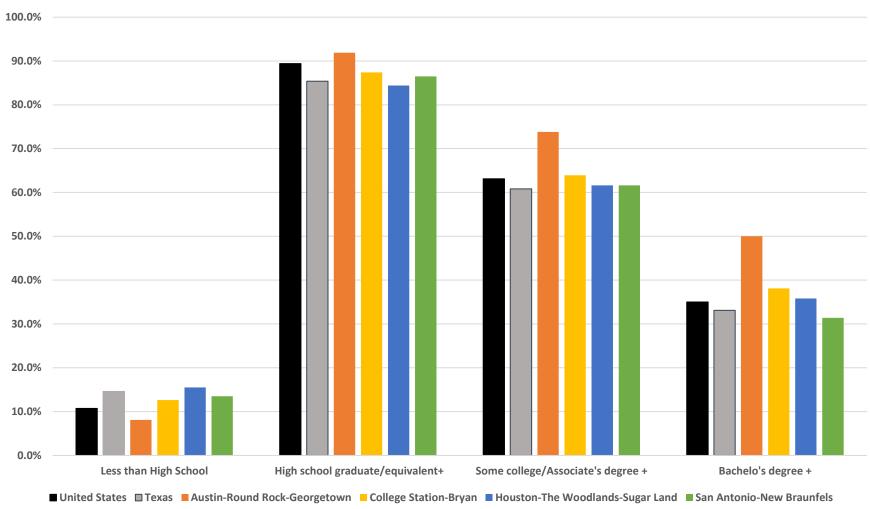


Means of Transportation, Texas, 2011, 2019, 2021



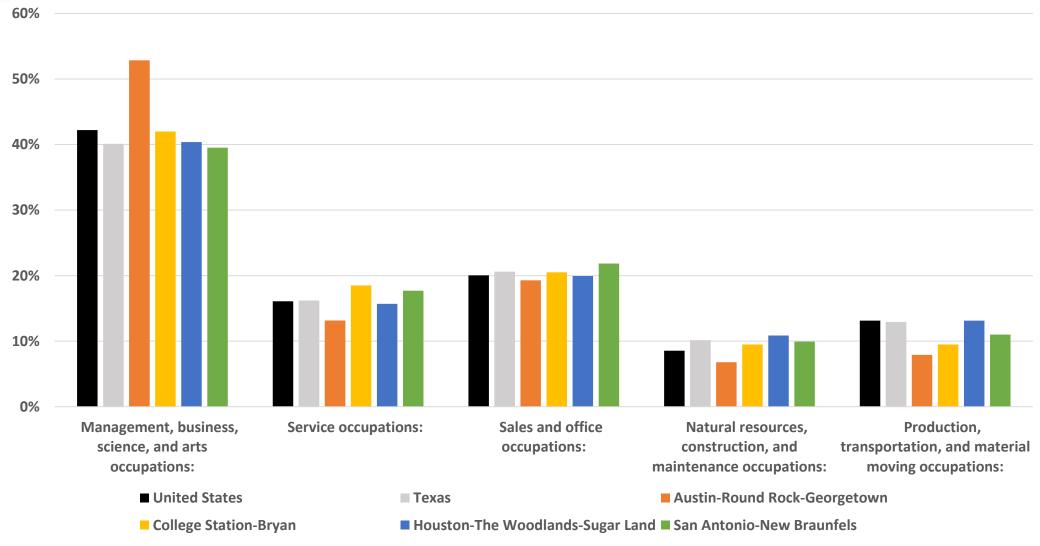


Educational Attainment of Persons Age 25 Years and Older, 2021





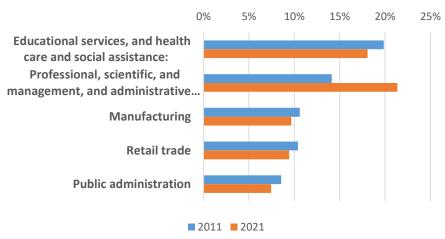
Occupations for the Civilian Employed Population 16 Years and Older, 2021



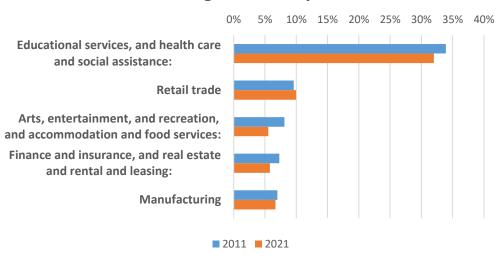


Industry for Full-time, Year-round Civilian Employed Population 16 Years and Older, 2021

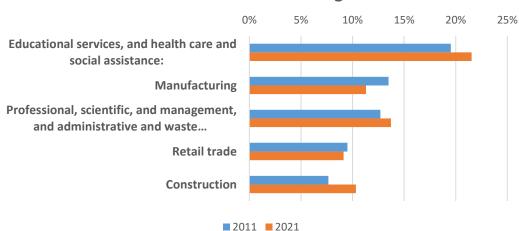
Austin-Round Rock-Georgetown



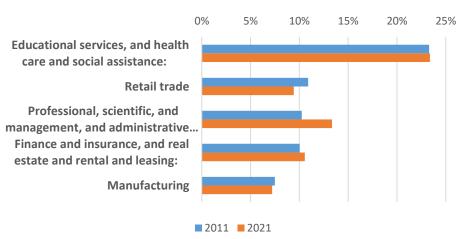
College Station-Bryan



Houston-The Woodlands-Sugar Land

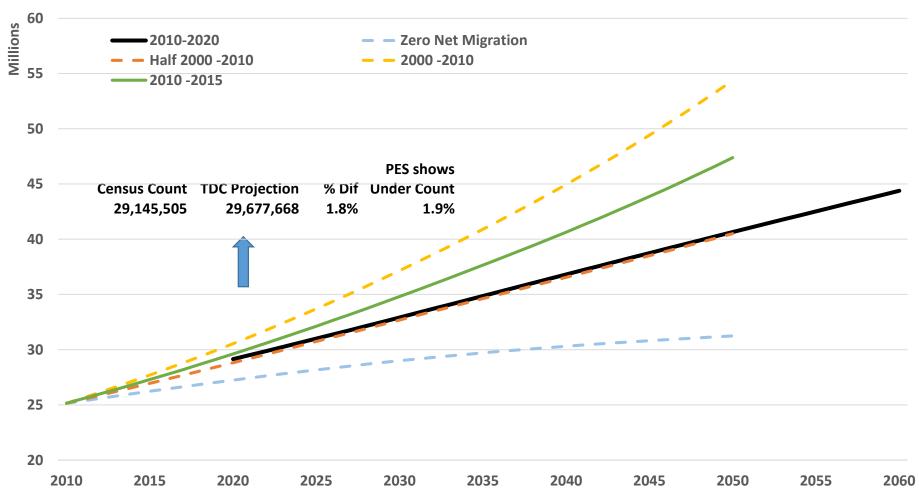


San Antonio-New Braunfels



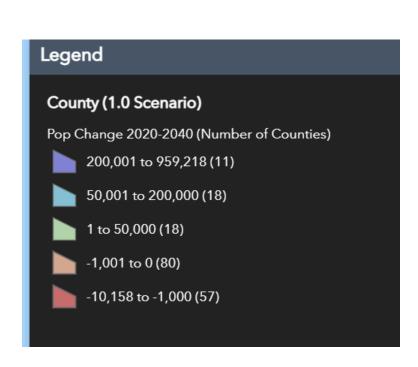


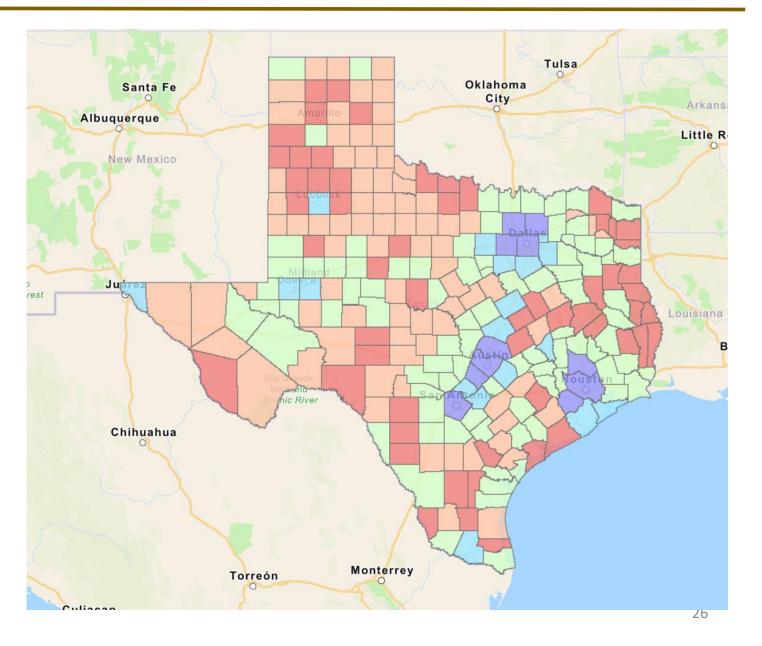
Projected Population Growth in Texas, 2020-2060





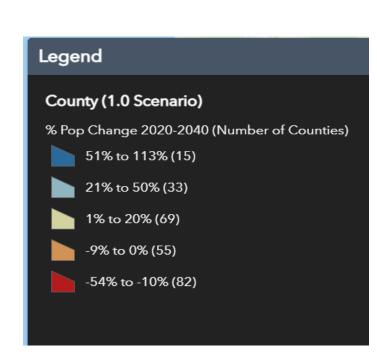
Projected Population Change, Texas Counties, 2020-2040

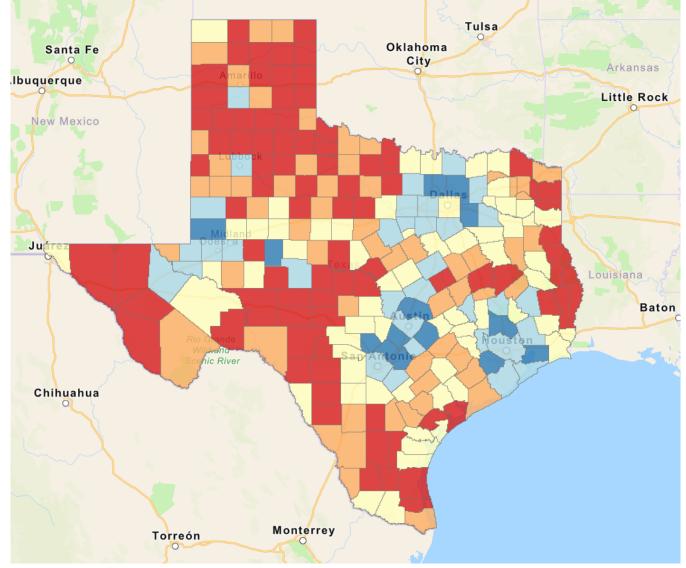






Projected Percent Population Change, Texas Counties, 2020-2040





Population Projections, Counties, 2020-2050, 2010-2020 Migration

NAME	2020	2040	2020-2040	2060	2020-2060
Austin	30,167	30,815	2%	30,341	1%
Bastrop	97,216	150,018	54%	223,711	130%
Burleson	17,642	18,370	4%	18,151	3%
Caldwell	45,883	61,689	34%	76,291	66%
Colorado	20,557	19,396	-6%	18,145	-12%
Fayette	24,435	23,782	-3%	23,121	-5%
Gonzales	19,653	18,674	-5%	16,865	-14%
Guadalupe	172,706	268,305	55%	387,211	124%
Hays	241,067	513,812	113%	1,003,130	316%
Lee	17,478	18,675	7%	18,062	3%
Travis	1,290,188	1,820,417	41%	2,252,137	75%
Washington	35,805	36,714	3%	36,573	2%
Williamson	609,017	1,065,394	75%	1,682,556	176%

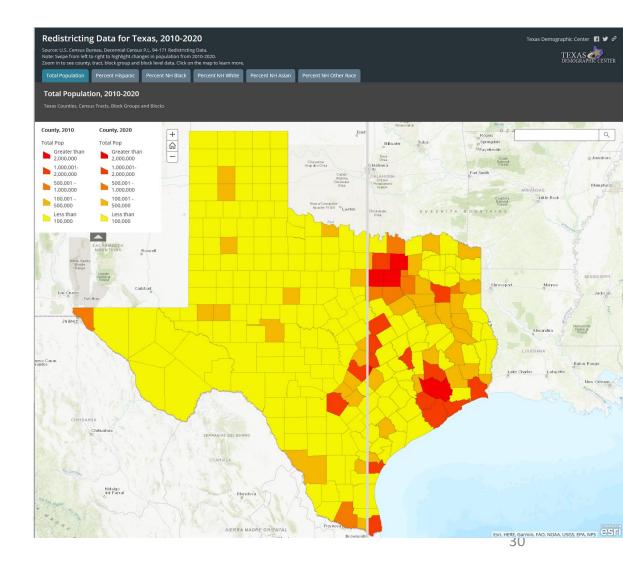
Population Projections, Counties, 2020-2050, Half of 2010-2020 Migration

NAME	2020	2040	2020-2040	2060	2020-2060
Austin	30,167	29,946	-1%	28,902	-4%
Bastrop	97,216	122,050	26%	146,884	51%
Burleson	17,642	17,439	-1%	16,675	-5%
Caldwell	45,883	54,283	18%	59,889	31%
Colorado	20,557	19,694	-4%	18,994	-8%
Fayette	24,435	22,925	-6%	21,739	-11%
Gonzales	19,653	19,697	0%	19,064	-3%
Guadalupe	172,706	219,232	27%	259,920	50%
Hays	241,067	370,692	54%	518,515	115%
Lee	17,478	17,681	1%	16,831	-4%
Travis	1,290,188	1,590,888	23%	1,752,785	36%
Washington	35,805	35,386	-1%	34,775	-3%
Williamson	609,017	823,219	35%	1,022,852	68%



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